



INCOME TAX WITHHOLDING FORM

FUND	SOCIAL SECURITY NUMBER (Last four digits) xxx-xx-	LAST NAME (PRINT)	FIRST NAME	M.I.
ADDRESS		CITY	STATE	ZIP CODE
E-MAIL ADDRESS			TELEPHONE	
PENSIONER REQUEST FOR INCOME TAX WITHHOLDING				
FEDERAL TAXES		CALIFORNIA STATE TAXES This form applies to CA withholding only*.		
1. <input type="checkbox"/> I elect to have NO taxes withheld		1. <input type="checkbox"/> I elect to have NO taxes withheld		
2. <input type="checkbox"/> Withhold using Federal tax tables		2. <input type="checkbox"/> Withhold using CA tax tables		
a. REQUIRED: I am <input type="checkbox"/> Married <input type="checkbox"/> Single/Widow(er)		a. I am <input type="checkbox"/> Married <input type="checkbox"/> Single/Widow(er)		
Total number of Allowances _____		Total number of Allowances _____		
You <u>must</u> enter number of allowances.		You <u>must</u> enter number of allowances.		
b. OPTIONAL: Withhold \$ _____ monthly, <u>in addition to the tables.</u>		b. Withhold \$ _____ monthly, <u>in addition to the tables</u>		
		3. <input type="checkbox"/> Withhold a flat dollar amount \$ _____ (monthly)		
		4. <input type="checkbox"/> Withhold California State tax at 10% of my Federal rate		
SIGNATURE _____			DATE _____	

W4 PENS 05-11

*Effective January 1, 2018, LAFPP will no longer withhold state taxes for members residing outside of California.

If you have any questions regarding this form, please contact the Retirement Services Section at:

**Los Angeles Fire and Police Pensions
 Attn: Retirement Services Section
 701 E. 3rd Street, Suite 200
 Los Angeles, CA 90013**

**Telephone: (844) 88-LAFPP (52377) Ext. 93125 or (213) 279-3125
 Fax: (213) 628-7716**

Email: pensions@lafpp.com



INCOME TAX WITHHOLDING

INFORMATION ON YOUR REQUEST FOR INCOME TAX WITHHOLDING

Pensioners receiving taxable pensions may elect to have Federal and California State* taxes withheld from their pension payment. Each pensioner decides whether or not taxes will be withheld and can specify the method of withholding. Please note: YOU MAY INCUR PENALTIES IF NOT ENOUGH TAX IS WITHHELD.

The Federal government and the State of California (for residents only) require that Los Angeles Fire and Police Pensions withhold taxes unless the pensioner completes an Income Tax Withholding form and requests that no taxes be withheld. If a completed form is not on file with our office, the Department must deduct taxes as if the pensioner were a Married Individual with Three Withholding Allowances for both Federal and State (if applicable).

Make your tax withholding elections on the form. (Please refer to the Income Tax Withholding Instructions.) Do not check more than one option for Federal Taxes and one option for California State Taxes. Your election is in effect until Los Angeles Fire and Police Pensions receives a new withholding form from you. You may change your tax withholding elections at any time by submitting another completed form.

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INCOME TAX WITHHOLDING INSTRUCTIONS

FEDERAL TAX WITHHOLDING (MONTHLY)

You have two options for withholding Federal Tax. You may only choose one option. Completing more than one option may void the form.

OPTION 1: By making this election, no Federal taxes will be withheld.

OPTION 2: Making this election means Federal taxes will be withheld using the tax tables. Your withholdings will change according to the tax tables. **Do not enter a percentage (%) or a flat amount.** You must also complete your withholding status of "Married" or "Single" **and indicate the number of allowances.** If the number of allowances is left blank, we will assume your "Total number of Allowances" to be zero (0).

CALIFORNIA STATE TAX WITHHOLDING (MONTHLY)

You have four options for withholding California State Tax. You may choose only one option. Completing more than one option may void the form.

OPTION 1: By making this election, no state taxes will be withheld.

OPTION 2: Making this election means California State taxes will be withheld using the tax tables. Your withholdings will change according to the tax tables. You must also complete your withholding status of "Married" or "Single" **and indicate the number of allowances.** If the number of allowances is left blank, we will assume your "Total number of Allowances" to be zero (0).

OPTION 3: Make this election to withhold a monthly whole dollar amount for CA state taxes.

OPTION 4: This election authorizes state tax to be withheld at 10% of your elected Federal rate.

The California source tax was repealed January 1, 1996. Pensioners who are not residents of California are no longer required to pay California taxes on their pensions. This form applies to CA withholding only*.

If you are a California resident and have never submitted a tax withholding form, we have deducted taxes as if you were a married individual with three withholding allowances. This applies to the Federal tax withholding as well.

Your election will remain in effect until Los Angeles Fire and Police Pensions receives a new withholding form. Changes in your withholding can be made as often as you wish.

Los Angeles Fire and Police Pensions cannot give you tax advice. Questions regarding your tax liability should be directed to your tax advisor or the taxing agency.

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